

Financial Services Affiliate Membership Application

The annual fee for Financial Services Affiliate Membership is invoiced on or before January 15th annually (review classification levels attached). Applications for membership are subject to approval by the IBA Board of Directors. Please complete the following information regarding your company and submit it via email to twright@idahobankers.org.

<u>Company Information</u> – as you	wish it to be listed on the we	ວ and in the directory	
Company Name:			
Mailing Address:			
City:	State:	Zip:	
Business Phone:	Fa:	x:	
Website:			
Primary Contact Information –	This individual will be listed a	s the primary contact on the web and i	n the
directory			
Name:			
Title:			
Direct Line:	Email Addr	ress:	
Category - Please select busine	ss category under which your	company should be listed:	
☐ Banks and thrifts without a phys	sical presence in Idaho		
☐ Fintech Companies			
☐ Mortgage Brokers			
☐ Credit Card Banks			
☐Trust Companies			
☐Community Development Finan	ce Institutions		
☐Insurance companiesChoose an	item.		
☐Securities firms			
☐ Law firms with banking practice	S		
☐ Accounting firms with banking p	oractices		
☐ Investment banking firms			
☐Other companies that apply			

<u>Business Description</u> – to be included on the website and in the directory. IBA reserves the right to edit
descriptions over 200 words.
<u>References</u>
Only upon request.
<u>Select Classification level</u> [] A - \$10,000 [] B - \$7,500 [] C - \$5,000
*Details for each level provided in classification materials.
<u>Payment Information</u> – Membership period begins upon approval by the IBA Board of Directors and receipt of
full payment.
☐ Check Enclosed payable to Idaho Bankers Association. Mail with completed application to the address
listed below
☐ Invoice Me – Fax or email your application
☐ Credit Card – An Invoice will be sent with a link to pay online.
_ c.ca.ca.a r.i. invoice viii de dene viiii a iiii to pay oniniei
Contact Trent Wright with questions, 208-342-8282, twright@idahobankers.org

Please note: IBA Financial Services Membership does not imply IBA's endorsement of your products or services. Financial Services Members may not use the IBA name and/or logo without written consent of the Idaho Bankers Association.

Idaho Bankers Association ~ 816 W. Bannock St. Suite 5A, Boise, Idaho 83702 ~ T 208-342-8282